

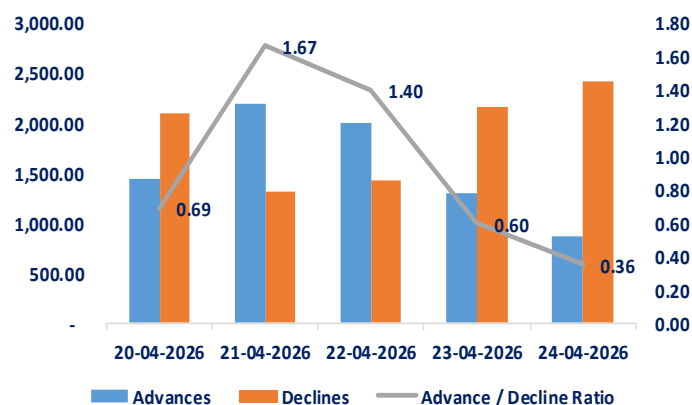
| Date | Nifty | Sensex | Gold \$* | Silver \$* |
|------------------------------|---------------|---------------|---------------|---------------|
| 17-04-2026 | 24,353.55 | 78,493.54 | 4,787.35 | 79.34 |
| 24-04-2026 | 23,897.95 | 76,664.21 | 4,676.10 | 74.71 |
| Weekly Price % Change | -1.87% | -2.33% | -2.32% | -5.83% |

* Prices as of 4:15 PM - 24th April 2026

Volume Shockers (24/04/2026)

| NSE Symbol | Volume | LTP | % Change |
|------------|----------|--------|----------|
| HSCL | 77255442 | 563.70 | 5.13 |
| VIDYAWIRES | 60030072 | 83.53 | 8.82 |
| IT | 34038551 | 31.45 | -5.19 |
| BANKNIFTY1 | 31133316 | 58.21 | -0.17 |
| GUJTHEM | 9656792 | 356.90 | 10.01 |
| AHCL | 9471764 | 15.70 | 9.18 |
| ATULAUTO | 9400418 | 495.00 | 4.53 |
| SHREEPUSHK | 8311611 | 385.00 | 7.05 |
| BLUESTONE | 7483961 | 546.30 | -0.13 |
| SBCL | 5744798 | 593.00 | 13.10 |

Weekly Advances/Declines



Top Gainers/Losers

NIFTY

| Company Name | Close(24-04-2026) | Close(17-04-2026) | % Gains | Company Name | Close(24-04-2026) | Close(17-04-2026) | % Loss |
|--------------|-------------------|-------------------|---------|--------------|-------------------|-------------------|---------|
| NESTLEIND | 1420.00 | 1285.10 | 10.50% | HCLTECH | 1202.50 | 1443.00 | -16.67% |
| DRREDDY | 1313.00 | 1238.00 | 6.06% | INFY | 1154.80 | 1320.00 | -12.52% |
| TATACONSUM | 1167.90 | 1112.10 | 5.02% | SBILIFE | 1767.90 | 1968.10 | -10.17% |
| TRENT | 4290.00 | 4097.80 | 4.69% | TECHM | 1361.80 | 1512.30 | -9.95% |
| CIPLA | 1296.00 | 1244.50 | 4.14% | TCS | 2401.00 | 2583.60 | -7.07% |

NIFTY Mid-Cap

| Company Name | Close(24-04-2026) | Close(17-04-2026) | % Gains | Company Name | Close(24-04-2026) | Close(17-04-2026) | % Loss |
|--------------|-------------------|-------------------|---------|--------------|-------------------|-------------------|--------|
| AUBANK | 1068 | 990 | 7.9% | PERSISTENT | 4744 | 5443 | -12.8% |
| TIINDIA | 2982 | 2791 | 6.8% | COFORGE | 1151.5 | 1317.9 | -12.6% |
| BHEL | 337.33 | 316.21 | 6.7% | MPHASIS | 2177 | 2458.1 | -11.4% |
| MANKIND | 2266 | 2125 | 6.6% | ICICIGI | 1769.8 | 1889.2 | -6.3% |
| POLICYBZR | 1695 | 1603.9 | 5.7% | NAUKRI | 990 | 1054.05 | -6.1% |

NIFTY Small-Cap

| Company Name | Close(24-04-2026) | Close(17-04-2026) | % Gains | Company Name | Close(24-04-2026) | Close(17-04-2026) | % Loss |
|--------------|-------------------|-------------------|---------|--------------|-------------------|-------------------|--------|
| HSCL | 563.70 | 491.40 | 14.7% | IIFL | 418.70 | 473.95 | -11.7% |
| ARE&M | 881.80 | 780.00 | 13.1% | REDINGTON | 216.60 | 234.00 | -7.4% |
| WELCORP | 1,210.40 | 1,077.50 | 12.3% | COHANCE | 358.95 | 382.60 | -6.2% |
| PIRAMALFIN | 1,864.90 | 1,676.90 | 11.2% | CDSL | 1,313.00 | 1,395.00 | -5.9% |
| PNBHOUSING | 1,031.20 | 927.50 | 11.2% | NEULANLAB | 14,390.00 | 15,270.00 | -5.8% |

NIFTY Sectoral Indices

| Sectoral Indices | Close(24-04-2026) | Close(17-04-2026) | % Gains | Sectoral Indices | Close(24-04-2026) | Close(17-04-2026) | % Loss |
|---------------------------|-------------------|-------------------|---------|----------------------------------|-------------------|-------------------|---------|
| NIFTY FMCG | 50,766.25 | 49,657.75 | 2.23% | NIFTY IT | 28,530.60 | 31,809.85 | -10.31% |
| NIFTY MEDIA | 1,438.70 | 1,416.60 | 1.56% | NIFTY MIDSMALL IT & TELECOM | 8,244.70 | 8,757.60 | -5.86% |
| NIFTY500 HEALTHCARE | 18,671.90 | 18,562.40 | 0.59% | NIFTY AUTO | 25,652.85 | 26,435.00 | -2.96% |
| NIFTY HEALTHCARE INDEX | 14,570.60 | 14,494.45 | 0.53% | NIFTY CONSUMER DURABLES | 37,082.20 | 38,029.90 | -2.49% |
| NIFTY MIDSMALL HEALTHCARE | 44,527.50 | 44,349.35 | 0.40% | NIFTY FINANCIAL SERVICES EX-BANK | 30,948.70 | 31,516.55 | -1.80% |

Weekly Pivot Table

| Sr.no | Indices | Close(24-04-2026) | R2 | R1 | PP | S1 | S2 |
|-------|--------------------------|-------------------|-----------|-----------|-----------|-----------|-----------|
| 1 | NIFTY50 | 23,897.95 | 24,892.48 | 24,498.46 | 24,104.43 | 23,710.41 | 23,316.38 |
| 2 | NIFTY NEXT 50 | 69,883.95 | 72,520.65 | 71,369.55 | 70,218.45 | 69,067.35 | 67,916.25 |
| 3 | NIFTY BANK | 56,089.75 | 58,138.05 | 57,285.10 | 56,432.15 | 55,579.20 | 54,726.25 |
| 4 | NIFTY FINANCIAL SERVICES | 26,141.75 | 27,225.85 | 26,783.50 | 26,341.15 | 25,898.80 | 25,456.45 |
| 5 | NIFTY MIDCAP SELECT | 13,731.75 | 14,121.28 | 13,955.08 | 13,788.88 | 13,622.68 | 13,456.48 |
| 6 | SENSEX | 76,664.21 | 80,441.60 | 78,959.99 | 77,478.39 | 75,996.78 | 74,515.18 |

Major Events of the Week

- **India:** The infrastructure output in India fell by 0.4% annually in March of 2026. The drop reflected the outbreak of war in the West Asia, which triggered energy shortages in Asia and a surge in the prices of petrochemicals. Fertilizer production plunged by 24.6% as firms were unable to source regular levels of natural gas feedstock.
- **UK:** The UK unemployment rate fell to 4.9% in the three months to February 2026. The decline in unemployment coincided with a rise in economic inactivity. Total employment grew by 24,000 to 34.328 million, largely due to an increase in full-time employment.
- **Japan:** Japan's trade surplus increased to JPY 667.0 billion in March 2026 as export growth outpaced imports. Exports rose 11.7% yoy to a record high. Meantime, imports rose 10.9% to JPY 10,336.3 billion.
- **UK's inflation:** The annual inflation rate in the UK rose to 3.3% in March 2026, marking the highest reading in 3 months. The increase was driven in part by transport costs, which rose by 4.7%. Motor fuels, in particular, climbed by 4.9%, largely due to the impact of the war with Iran. Housing and household services costs rose 4.3% (vs 4.2%), driven by a 95.3% surge in domestic heating oil prices.
- **India's PMI:** The India Manufacturing PMI rose to 55.9 in April 2026 from 53.9 in March. Output and new orders expanded, supported by improved demand, capacity expansion, and technology investment. Employment also increased at a 10-month high. Cost pressures remained elevated, driven by higher fuel, gas, oil, and raw material prices.
- **USA's PMI:** The US Manufacturing PMI climbed to 54.0 in April 2026. This marks the strongest improvement in factory business conditions since May 2022, driven by production growth hitting a four-year high and new orders rising at the fastest pace since May 2022
- **Japan's Inflation:** Japan's annual inflation rose to 1.5% in March 2026, with transport costs posting the fastest increase in four months, amid the effects of the West Asia tensions. Food inflation slowed to a 17-month low, driven by the softest rise in rice prices in two years. Meanwhile, electricity prices and gas fell further, reflecting subsidy effects.

Weekly Global Economic Calendar




Weekly Global Economic Calendar

(27th April 2026 to 01st May 2026)

MON APRIL 27

 **US** : 08:00 PM; Dallas Fed Manufacturing Index APR


TUE APRIL 28

 **INDIA** : 04:00 PM; Industrial Production YoY MAR
04:00 PM; Manufacturing Production YoY MAR
 **JAPAN** : 08:30 AM; BoJ Interest Rate Decision
 **US** : 07:30 PM; CB Consumer Confidence APR




WED APRIL 29

 **US** : 02:00 AM; API Crude Oil Stock Change APR/24
06:00 PM; Building Permits Prel MAR
06:00 PM; Durable Goods Orders MoM MAR
06:00 PM; Housing Starts MAR
08:00 PM; EIA Crude Oil/Gasoline Stocks Change APR/24
11:30 PM; Fed Interest Rate Decision

THU APRIL 30

 **JAPAN** : 10:30 AM; Coincident Index Final FEB
 **CHINA** : 07:00 AM; NBS Manufacturing PMI APR
07:00 AM; NBS Non Manufacturing PMI APR
07:15 AM; RatingDog Manufacturing PMI APRIL
 **US** : 06:00 PM; GDP Growth Rate QoQ Adv Q1
06:00 PM; Personal Income/Spending MoM MAR
06:00 PM; Initial Jobless Claims APR/25
 **UK** : 04:30 PM; BoE Interest Rate Decision

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 **INDIA** : 05:00 PM; Bank Loan/Deposit Growth YoY APR/17
05:00 PM; Foreign Exchange Reserves APR/24
 **US** : 07:30 PM; ISM Manufacturing PMI APR
 **JAPAN** : 10:30 AM; Consumer Confidence APR

Timings in IST Disclaimer: The above mentioned data/ information have ensured the high quality and accuracy of the content of the SSL Global Economic Calendar. Users may carry out due diligence before using any data/information herein, Stockholding Services Ltd (SSL) will not be responsible for any discrepancies/disputes arising out of such use.

